



## **MONTHLY MESSAGE      JANUARY 2006**

**From Dick Emens, Executive Director & Becky Blatt, Associate Director**

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**This Thursday....**

**TRANSFER YOUR FAMILY BUSINESS SUCCESS INTO LONG TERM  
FAMILY WEALTH**

**Thursday, January 19, 2006**

**7:30 a.m. – 8:00 a.m. Networking**

**8:00 a.m. – 9:00 a.m. Roundtable Discussion**

**\*\*featuring\*\***

***David Daugherty, President of EmergiTech Inc.***

***Bill Calvert of Merrill Lynch Global Private Group***

***Rob Mason of Merrill Lynch Business Financial Services***

**Alumni Hall at Ohio Dominican University**

**Member only event**

Plan to join us for our breakfast roundtable as we talk about ways to transfer family business success into long term family wealth. David Daugherty, President of EmergiTech will be joined by Bill Calvert of Merrill Lynch Global Private Group and Rob Mason of Merrill Lynch Business Financial Services as they share some of the financial strategies the Daugherty family employed to ensure the future financial security of their family. EmergiTech was established 1984 by Donald and Loretta Daugherty and is an industry-leading public safety software solutions provider. The company was sold in 2004 and the new owners have retained David as President of the Company. Join us as David, Bill, and Rob share their thoughts about the importance of financial goals, financial planning, investment management, asset allocation, and offer suggestions for alternative investment strategies for family businesses.

The give-and-take atmosphere of the Roundtable provides FBC members with plenty of opportunities to exchange ideas with the experts. Register for this event by responding to this e-mail or online at

[http://www.familybusinesscenter.com/contact\\_event.php?evt=January+19th+Event&evtdt=1/19/2006](http://www.familybusinesscenter.com/contact_event.php?evt=January+19th+Event&evtdt=1/19/2006)

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## 1<sup>st</sup> MEETING OF PEER GROUP WOMEN IN FAMILY BUSINESS

Women can still sign up for our first meeting of the newly established peer group, Women in Family Business. We will meet on Monday, January 30, 2006, at the Office of the Family Business Center, in the Neighborhood House at Ohio Dominican University, from 7:30 a.m. – 9:00 a.m. The group will be led by Bea Wolper, Family Business Center Advisory Board Member and partner in the law firm Chester Willcox and Saxbe. Bea will kick-off the year with her presentation *Are You Getting the Respect You Deserve? Professional Advice for Women Family Businesses Leaders*.

If you are a female member of a family business, either as an owner, family member or non-family member manager, we invite you to join us as FBC follows the growing national trend and establishes our first peer group. This group of women in family business will meet quarterly to explore topics of interest. The theme for 2006 is *Earning Respect*. We believe there is much to be gained from the input of experts and much that can be learned from the experiences of others. Take advantage of this opportunity to engage in discussion and share ideas with other women leaders of central Ohio family businesses in a small and confidential environment. Future meeting dates will be determined by the group on January 30th. Continental breakfast will be provided. If you are able to join us please e-mail Becky Blatt at [blatt@familybusinesscenter.com](mailto:blatt@familybusinesscenter.com) and you will receive directions to the office and instructions for convenient parking on campus.

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### NEW MEMBER

We are pleased to welcome **White Castle** as the newest member of the Family Business Center of Central Ohio.

Contact Information: John Kelley, Assistant V.P. of Training, **White Castle**, 555 West Goodale Columbus, Ohio, 43215, phone: 614.559.2566 fax: 614.559.2528  
E-mail: [kelleyj@whitecastle.com](mailto:kelleyj@whitecastle.com)

“First fast-food hamburger chain ever. First industrial-strength spatula. First mass-produced paper hat. First to sell a million hamburgers. First to sell a billion hamburgers. First frozen fast food for sale. More than 80 years. More than 380 restaurants. More than 500,000,000 burgers sold last year alone.” --White Castle’s Web Site.

We are pleased to welcome White Castle as our newest Family Business Center Member!

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The Family Business Center of Central Ohio Celebrates...

### TAKE OUR DAUGHTERS AND SONS TO WORK® DAY—FBC’S APRIL PROGRAM

Help perpetuate your family business by participating in our April 27<sup>th</sup> Family Business Center Major Program. “Take Our Daughters And Sons To Work® Day is designed to expand opportunities for girls and boys, expose them to what adults in their lives do during the work day, show them the

value of their education, and give them an opportunity to share how they envision their future,” said Sara K. Gould, President & CEO Ms. Foundation for Women This year, the Family Business Center of Central Ohio will be offering a program for parents and/or grandparents and their school-aged children or grandchildren on Thursday, April 27, 2006, the nationally recognized Take Our Daughters And Sons To Work® day. Many school districts in central Ohio encourage children and the adults in their lives to take advantage of this opportunity to expose students to professional occupations by offering excused absences from school.

The Family Business Center has planned a program for the children, grandchildren, nieces and nephews of owners and family members of family owned businesses. This program will allow the children to interact with other children who may, one day, be the future leaders of our central Ohio family businesses. During this program we will examine the benefits and challenges of working in a family business, expose students to the resources available to family businesses and examine the differences between working for family businesses and other types of organizations.

The program begins at 8:30 a.m. and runs until 11:00 a.m. Continental Breakfast will be included. Door prizes will be given to all children attending. Free for members. \$35 per non-member adult. No cost for children but they must be accompanied by an adult. More information about this special program will be available in later editions of the *Monthly Message*. Mark your calendar now and plan to bring your “future” generation with you to the Family Business Center on Thursday, April 27<sup>th</sup>.

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## REMINDER--UPCOMING MEETING OF FBC ADVISORY BOARD

The next meeting of the Advisory Board of the Family Business Center has been scheduled for Wednesday, February 22, 2006 from 5:00 – 7:00 p.m. at the office of Chester Willcox and Saxbe, 65 E. State Street, 10<sup>th</sup> Floor. If you are a member of the Advisory Board, please mark your calendar and plan to join us. Please let Becky Blatt know if you will be coming via e-mail at [blatt@familybusinesscenter.com](mailto:blatt@familybusinesscenter.com)

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## COMPLIMENTS OF SEQUENT

### **Educate Employees About Actual Health Care Costs**



**Do staff members know how much** your company pays for their health insurance? Most employees are shocked to learn the true cost of their benefits and are interested to learn how they can influence those costs by using insurance responsibly. Click "Full Article" to find out how to educate your employees about this important issue.

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## FBC SEEKING ITEMS FOR GIFT BAGS FOR CHILDREN

We are busily planning for our Take Our Daughters and Sons To Work Celebration and are in need

of items for the gift bags we are preparing for each child visiting the Family Business Center on that day. If you have magnets, pens, trinkets, coupons or give-away items with your family business logo on them that you would be willing to donate to this project, we will gladly accept your offering. At this time we are preparing to have as many as 50 children join us for this event so we will need 50 pieces from your business so that all of our gifts to the children attending are identical. You can bring the items with you to any of the upcoming Family Business Center meetings or we will be happy to come to your office to pick them up.

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## RESOURCE TABLE NOW AVAILABLE FOR MEMBERS USE

As a service to our members, we will have a table available in the lobby of Alumni Hall, during each of our events that may be used to distribute information or products to other members. You may use this "Resource Table" as a means to make available your company newsletter or promotional material, event fliers for your events that our members would be welcome to attend, company give-away items you might want Family Business Center members to have and we encourage you to use it to share news of an award or special recognition your business may have recently received. Feel free to place anything you'd like on the Resource Table but please be sure to take anything that remains with you at the conclusion of the meeting so your materials don't get discarded by the University maintenance staff.

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## ADVERSE WEATHER PLAN

Although we are not anticipating any adverse weather conditions that may interfere with our upcoming Family Business Center programs, this is an opportune time to let you know that if we ever have to cancel an FBC event due to inclement weather, we will notify the media sources listed below. So, if ever you wake up and are uncertain whether we will be meeting, just turn on your radio or television and listen for our announcement. If there's no announcement that means we're waiting for you to join us in Alumni Hall.

### Radio Stations

Sunny 95, WLVQ 96.3, 610 WTVN, WNCI 97.9, WCOL 92.3, WMNI 920 am, WOSU 820, WOSU FM 89.7, WWCD 101.1, 97.1 FM, WBNS 1460

### Television Stations

Channels 4, 6 and 10

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## FBC DATES FOR YOUR CALENDAR

**Thursday, January 19, 2006 – 7:30 a.m. to 9:00 a.m.**

in Alumni Hall at Ohio Dominican University  
Breakfast Roundtable

**Thursday, February 16, 2006 – 8:00 a.m. – 11:00 a.m.**

in Alumni Hall at Ohio Dominican University

Educational Program

**Wednesday, February 22, 2006 – 5:00 p.m. – 7:00 p.m.**

Meeting of the Advisory Board  
Office of Chester Willcox & Saxbe  
65 E. State Street 10<sup>th</sup> Floor

**Thursday, March 16, 2006– 7:30 a.m. – 9:00 a.m.**

in Alumni Hall at Ohio Dominican University  
Breakfast Roundtable

**Thursday, April 27, 2006 – 8:30 a.m. to 11:00 a.m.**

in Alumni Hall at Ohio Dominican University  
Educational Program

**Thursday, May 18, 2006 – 8:00 a.m. to 11:00 a.m.**

in Alumni Hall at Ohio Dominican University  
Educational Program

**Thursday, August 17, 2006 – 4:00 p.m. to 7:00 p.m.**

Family Business Connection: Tour and Networking Event  
*Details coming in the next Monthly Message*

**Thursday, September 21, 2006 – 8:00 a.m. to 11:00 a.m.**

in Alumni Hall at Ohio Dominican University  
Educational Program

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