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Conway Center Hosting Maximize Your Money – Negotiating Tax Challenges that Impact Family Business on March 17 at Ohio Dominican University

Columbus, Ohio – <u>The Conway Center for Family Business</u> will host **Maximize your Money** – **Negotiating Tax Challenges that Impact Your Family Businesses' Future** from 7:30-9:00 a.m. on March 17 in the Community Room in Alumni Hall at Ohio Dominican University, 1215 Sunbury Road, Columbus, 43219. The program will be led by Ed Morrow, Director of Wealth Transfer and Tax Strategies for the Key Private Bank Family Wealth Advisory Service Group and Matt Stewart, Senior Financial Planner with Key Private Bank. Together they will present "thinking outside the box" ideas for tax planning and asset protection for family businesses. Topics include:

- Update on tax laws
- Ways to minimize capital gains tax and estate tax on the sale or transfer of appreciated assets
- Methods to protect your wealth from lawsuits and creditors

The program will also include a panel discussion on ESOPS with Conway Center members Brian Hina, Hina Environmental Solutions and Dwight Smith, Sophisticated Systems.

RSVP to Amy Dotts at <u>ADotts@FamilyBusinessCenter.com</u> or 614-253-4820. The program is free for Conway Center members and \$35 for non-members. Family business leaders attending for the first time may attend as a Conway Center guest.

This session is the third in a year-long Morning Educational Series, hosted by the Conway Center for Family Business. For more information about this series or the Conway Center, please visit <u>www.familybusinesscenter.com</u> or call 614-253-4820.

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The <u>Conway Center for Family Business</u> is Central Ohio's resource for educational programs, resources and networking opportunities to support the growth and success of family-owned businesses. The Center celebrates the successes of family-owned businesses at its annual awards program and offers peer group opportunities for next-generation leaders, family business leaders, and women family business owners. The organization includes more than 195 family-owned businesses from Central Ohio that employ more than 17,000 individuals.