

Conway Center Roundtable – April 14, 2017

A Closer Look: Wealth Transfer

We touched on wealth transfer at our last monthly meeting and now we're going to take a closer look.

Join Meredith Sugar of [Taft/ Law](#) on April 14th as she covers:

- Equity for family members who don't work in the company
- Insurance needs, including key employee
- Philanthropy
- Real Estate Transfers
- Trusts

and more...

This one-hour, dynamic session will equip you with tools you need to start planning and saving wealth for generations to come. Come with questions and be prepared to learn!

[Register Online](#)

Location:

Ohio Dominican University
[Griffin Student Center](#) - Room 274
1215 Sunbury Rd.
Columbus, Ohio 43219

Date/Time Information:

April 14, 2017
8:00 - 9:00 a.m.

Contact Information:

Amy Dotts
[Send an Email](#)

